

The Atchison, Topeka and Santa Fe Railway Company



80 East Jackson Boulevard
Chicago, Illinois 60604
312/427-4900

RECORDATION NO. 5949-H FILE 1425

APR 11 1984 - 1 25 PM

4-102A024

INTERSTATE COMMERCE COMMISSION

April 9 1984

APR 11 1984

(10.02)

Mr. Jim Baine
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: The Atchison, Topeka and Santa Fe Railway Company,
Equipment Trust, Series D, Supplement No. 7,
dated March 15, 1984

Dear Acting Secretary:

Enclosed herewith please find an original and one (1) counterpart of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is Supplement No. 7 dated as of March 15, 1984, to The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, dated as of February 15, 1971.

That Equipment Trust is the primary document to which this supplement is connected and is recorded under Recordation No. 5949.

The names and addresses of the parties to this document are:

The Company, as Lessee:

The Atchison, Topeka and Santa Fe Railway Company
80 East Jackson Boulevard
Chicago, IL 60604

The Trustee, as Trustee and Lessor:

Harris Trust and Savings Bank
111 West Monroe Street
Chicago, IL 60690

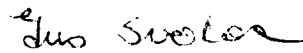
The equipment covered by Equipment Trust Agreement, Series D, is described on Exhibit 1.

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April 9, 1984

For the convenience of the parties, I have enclosed five (5) additional counterparts of the supplement, which I should like to have returned to me bearing the recordation information.

A check in the amount of \$10 is also enclosed in payment of the Commission's prescribed recordation fee.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Gus Svolos".

Gus Svolos
Vice President-Law

JQG/LBM/mj

Enclosures

EQUIPMENT TRUCK, SERIES D

SCHEDULE A

Quantity	Type	Estimated Cost	
		Per Unit	Total
100	100-ton trough hatch covered hopper cars with roller bearing trucks. ACF Industries, Incorporated, builder; numbered 312200-312299, both inclusive	\$15.461	\$ 1,546,100
400	50' 70-ton non-insulated box cars with roller bearing trucks and shock control underframe. ACF Industries, Incorporated, builder; numbered 47150-47549, both inclusive ..	17.285	6,914,000
400	100-ton open top triple cross hopper cars with roller bearing trucks. Greenville Steel Car Company, builder; numbered 81330-81749, both inclusive ..	14.122	5,648,800
300	50' 70-ton mechanical temperature control refrigerator cars with load dividers, side wall fillers, roller bearing trucks and shock control underframe. Santa Fe Land Improvement Company, builder; numbered 36000-36299, both inclusive ..	32.024	9,607,200
230	50' 70-ton insulated box cars, with load dividers, side wall fillers, roller bearing trucks and shock control underframe, Pacific Car and Foundry Company, builder; numbered 522370-522374, 522377, 522380-522389, 522391-522393, 522395-522398, 522400-522407, 522409, 522411, 522414-522424, 522426, 522427, 522429-522431, 522433-522442, 522444-522449, 522451-522453, 522455-522459, 522461-522463, 522466-522469, 522471, 522474-522481, 522483, 522485-522489, 522492, 522494, 522496-522498, 522501-522510, 522513, 522516-522526, 522529-522534, 522537, 522541-522547, 522549-522554, 522556, 522553-522563, 522565-522571, 522573-522577, 522580, 522581, 522585, 522587-522589, 522591, 522593, 522595-522598, 526105-526107, 526109, 526110, 526192-526195, 526197, 526221-526223, 526225, 526229, 526233, 526241-526249, 526252-526255, 526257, 526259, 526262-526273, 526275, 526276, 526279-526283, 526287-526289, 526437-526440, all inclusive	23.786	5,470,780

(Continued)

EQUIPMENT TRUST, SERIES D

SCHEDULE A

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
250	53'6" 100-ton open top high side gondola cars with roller bearing trucks, Greenville Steel Car Company, builder; numbered 73600-73606, 73603, 73609, 73611-73613, 73615-73618, 73620-73623, 73625-73642, 73644-73650, 73652, 73653, 73655-73657, 73659-73665, 73667-73670, 73680-73683, 73691, 73692, 73694-73698, 73700-73704, 73706, 73707, 73710, 73712-73715, 73717, 73719, 73720, 73722-73728, 73730-73737, 73739-73741, 73743-73759, 73761, 73763-73765, 73767-73769, 73771-73781, 73783-73785, 73787-73796, 73800-73802, 73804, 73806, 73803-73816, 73818-73828, 73830, 73831, 73836-73839, 73841-73849, 70035-70045, 70047-70079, all inclusive	14,592	3,648,000
2	3600 H.P., Model SD 45-2 diesel-electric locomotives, General Motors Corporation (Electro-Motive division), builder; numbered 5625 and 5626	348,600	697,200
4	100-ton cradle flat cars, Maxson Corporation, builder, numbered 91991 to 91994, both inclusive	51,000	204,000
7	26,000 Gallon 100-ton Roller Bearing Tank Cars, Trinity Industries, Inc., builder; numbered 98693 to 98699, both inclusive	55,900	391,300
10	Enclosed Tri-Level Auto Racks (TL-10), Thrall Car Manufacturing Company, builder; numbered 1870 to 1879, both inclusive	35,072	350,720
TOTAL			<u>34,478,100</u>

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY
EQUIPMENT TRUST, SERIES D

RECORDATION NO. 5749-18
APR 11 1984 - 1 23 PM
F. 1425

U.S. DEPT. OF COMMERCE COMMISSION

SUPPLEMENT NO. 7, dated as of March 15, 1984, to the Equipment Trust Agreement, dated as of February 15, 1971, as amended (the "Agreement"), between The Atchison, Topeka and Santa Fe Railway Company, a Delaware corporation (the "Company"), and Harris Trust and Savings Bank, an Illinois corporation (the "Trustee"), whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series D, is created.

WHEREAS, the Company desires to cause the additional equipment described below to be acquired by the Trustee; and

WHEREAS, Sections 3.1 and 4.2 of the Agreement provide for acquisitions of such additional equipment upon the terms therein set forth;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the Parties hereto agree as follows:

1. In accordance with Section 4.2 of the Agreement, the Company shall cause the following items of new standard gauge railroad equipment (the "Additional Equipment") to be transferred to the Trustee, and hereby assigns to the Trustee all of the Company's rights, titles and interests in the Additional Equipment to be acquired:

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
10	Enclosed Tri-level Auto Racks (TL-10), Thrall Car Manufacturing Company, Builder, Nos. 1870 to 1879, both inclusive	\$35,072	\$350,720

2. In accordance with Sections 3.1 and 4.2 of the Agreement, the Additional Equipment is hereby included as a part of the Trust Equipment, subject to all terms and conditions of the Agreement in all respects, and the Additional Equipment is hereby leased by the Trustee to the Company.

3. The Agreement is hereby amended by substituting a new Schedule A, revised in accordance with this Supplement, for the present Schedule A, reflecting the additional equipment to be included in the Agreement. A copy of the revised Schedule A is attached hereto as Exhibit 1.

4. In accordance with Sections 4.6 and 6.4 of the Agreement, the Company shall cause this Supplement to be filed in the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303.

IN WITNESS WHEREOF, the Company and the Trustee have caused the Supplement to be executed by their respective duly authorized officers and have affixed their duly attested corporate seals, as of the date first above written.

ATTEST:

THE ATCHISON, TOPEKA AND SANTA FE
RAILWAY COMPANY


Assistant Secretary

By 
Executive Vice President

ATTEST:

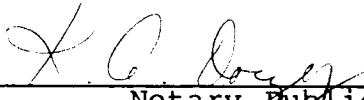
HARRIS TRUST AND SAVINGS BANK,
as Trustee


Assistant Secretary

By 
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this *14* day of *April* 1984 before me personally appeared D. G. Ruegg to me personally known, who, being by me duly sworn, says that he is Executive Vice President of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.




Notary Public

(Notarial Seal)

My Commission Expires

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this *6th* day of *April* 1984 before me personally appeared R. G. Mason, to me personally known, who, being by me duly sworn, says that he is Vice President of HARRIS TRUST AND SAVINGS BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

(Notarial Seal)

My Commission Expires DECEMBER 2, 1985

EQUIPMENT TRUST, SERIES D

SCHEDULE A

Quantity	Type	Estimated Cost	
		Per Unit	Total
100	100-ton trough hatch covered hopper cars with roller bearing trucks. ACF Industries, Incorporated, builder; numbered 312200-312299, both inclusive	\$15,461	\$ 1,546,100
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(Continued)

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